Aeronautic background in Lombardia
Located in the north of Italy, Lombardia counts about 215 companies in the aerospace sector, with a total amount of about 21,800 employees.

The turnover is 6.3 billion euros and the export is about 1 billion euros per year (1/4 of the Italian export).

Fonte: censimento LAC 2023. Export Istat 2022
Lombardia Production Structure

Source: census of Lombardia Aerospace Cluster 2018

- **% OF COMPANIES**
  - Services: 24
  - Generic Materials: 2
  - Mechanical Components and Sub-systems: 28
  - Trainer Aircraft, Helicopters, Satellites & scientific payloads: 7

- **% OF EMPLOYEES**
  - Services: 12
  - Generic Materials: 1
  - Mechanical Components and Sub-systems: 30
  - Trainer Aircraft, Helicopters, Satellites & scientific payloads: 18
Main technologies

Source: Cluster processing 2018
The Cluster
Hydraulic & electromech. actuation
Electric power generation
Electric power management
Flight Control System
Radio communication equipment
Avionics & Navigation
Landing gear system
Storage carriage & launching
Ground support equipment
Structures & Materials
Components

Hydraulic servoactutors & Dampers
Electric power generation
Electric power management
Radio communication equipment
Vibration reduction systems
Interiors
Noise reduction systems
Avionics & Navigation
Landing gear systems
Structures & Materials
Components

Thermal control systems
TeleMetry & TeleCommand
Attitude Orbit Control
On-board Data Handling
Propulsion
Batteries
Electronic Power Supply
Power distribution control
Ground segment
Structures & Materials
Components

Products: our Pillars

Three levels of flight, three complete supply chains
Our 116 members
Categories of the supply chain and main actors

Prime Contractors
- Leonardo
- OHB Italia
- Thales Alenia Space
- Thales

Tier 1 Companies
- Secondo Monte
- FA (Elettrodomestici Italiani)
- Aerea
- Leonardo
- Aerei

Universities
- Politecnico Milano 1863
- Università di Pavia
- Università di Cattaneo

Research Centers
- INAF
- Istituto Nazionale di Astrofisica

Air Traffic Management
- SEA Milan Airports
Main steps from Comitato Promotore del Distretto... to Lombardia Aerospace Cluster

- **EUROPEAN AEROSPACE CLUSTER PARTNERSHIP**
  - June 2010

- **REGIONAL DISTRICT**
  - Program agreement Regione Lombardia – MIUR
  - December 2010

- **PARTNER OF NATIONAL AEROSPACE CLUSTER**
  - September 2012

- **DENOMINATION & GOVERNANCE CHANGE**
  - Regione Lombardia Call
  - October 2014

- **EUROPEAN CLUSTER COLLABORATION PLATFORM**
  - 2015 - 2016

- **CONSOLIDATION**
  - Regione Lombardia Call
  - 2016-2018

- **BRONZE LABEL**
  - October 2014

- **FOUNDATION**
  - February 2009

- **AIR AGGREGATION**
  - Regione Lombardia Call
  - April 2012

- **EACCP**

- **Advanced Air Mobility (AAM) project development**
  - 2021

- **10th Anniversary**
  - 2019
Strategy

VISION

→ To provide the Lombardian aerospace system with a united, visible and identifiable collective identity, in constant communication with the outside world.

→ To be the interface with Institutions and third parties about initiatives involving the Cluster as a whole (large companies, SMEs, universities, research centres).

MISSION

To stimulate the competitive growth of SMEs through the sharing of technological scenarios, the aggregation and development of shared projects.

To foster innovation, the key feature of the Cluster, and promote support for research programs, especially towards SMEs.

To modernize the supply chain to ensure the competitiveness of SMEs towards major international players.

To promote the productive system and encourage the participation in national and international airshows, in order to increase SMEs' competitiveness.

To support and expand the excellence of the Lombardian aerospace and space industry through the creation of a network of large companies, SMEs, knowledge system and institutional subjects, which can safeguard the knowledge in the region.

To strengthen the role of institutional representative towards Regione Lombardia with regard to industrial, national and European politics in the aerospace sector.
Member of:

Cluster Management Excellence
Regione Lombardia
CTNA
EACP
European Cluster Collaboration Platform