# lombardia aerospace cluster



# Aeronautic background in Lombardia

# **Know-How**

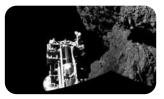


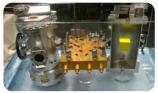


















**History** 



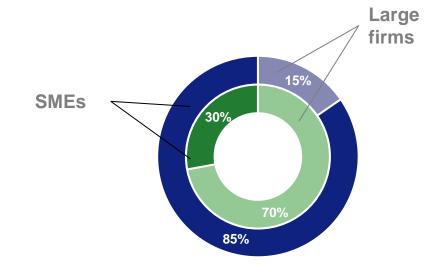
#### **Sector Profile in Lombardia**



Located in the north of Italy, Lombardia counts about **215 companies** in the aerospace sector, with a total amount of about **21,800 employees** 

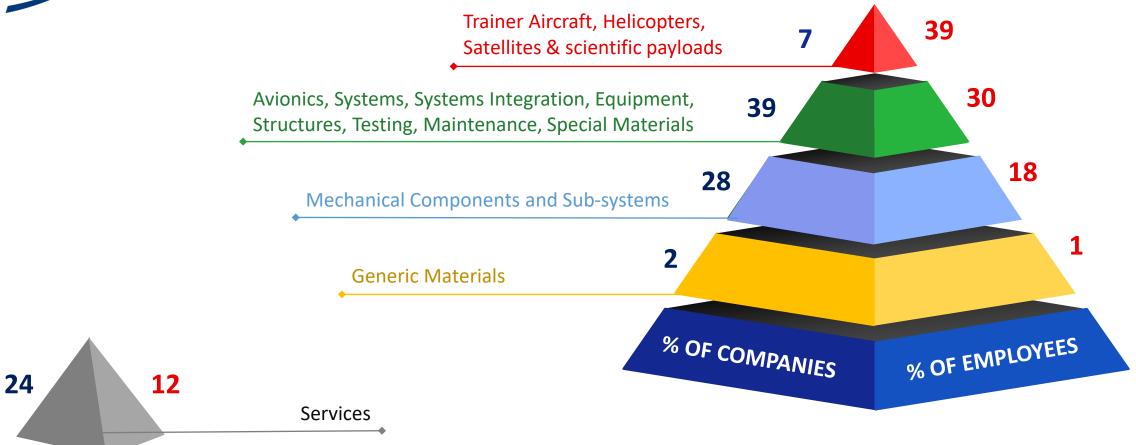


The turnover is 6.3 billion euros and the export is about 1 billion euros per year (1/4 of the Italian export)



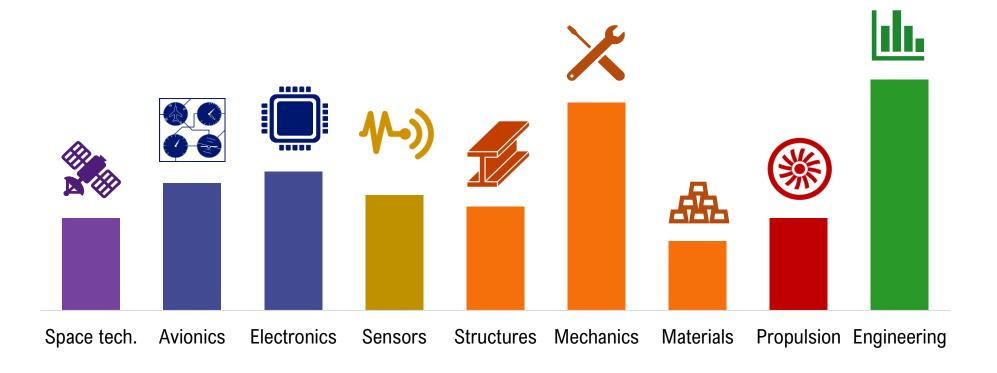


#### **Lombardia Production Structure**





## Main technologies









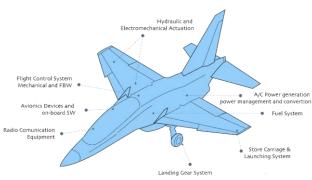


# **The Cluster**



#### **Products: our Pillars**

#### Three levels of flight, three complete supply chains



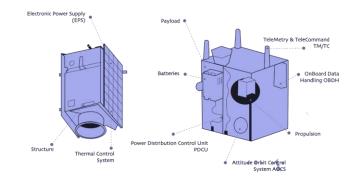
Hydraulic Servoactuators and Damper

Eletrical Power Generation and Distribution

Communication System and Noise Control Devices

Fuel System

Avionics System



Hydraulic & electromech. actuation
Electric power generation
Electric power management
Flight Control System
Radio communication equipment
Avionics & Navigation
Landing gear system
Storage carriage & launching
Ground support equipment
Structures & Materials
Components

Hydraulic servoactutors & Dampers
Electric power generation
Electric power management
Radio communication equipment
Vibration reduction systems
Interiors
Noise reduction systems
Avionics & Navigation
Landing gear systems
Structures & Materials
Components

Thermal control systems
TeleMetry & TeleCommand

Attitude Orbit Control

On-board Data Handling

Propulsion

**Batteries** 

**Electronic Power Supply** 

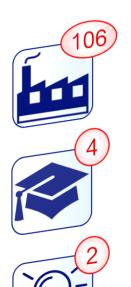
Power distribution control

Ground segment

Structures & Materials

Components

### lombardia aerospace cluster



# **Lombardia Aerospace Cluster**

#### **Our 113 members**



U.F.P. SRL



# Categories of the supply chain and main actors







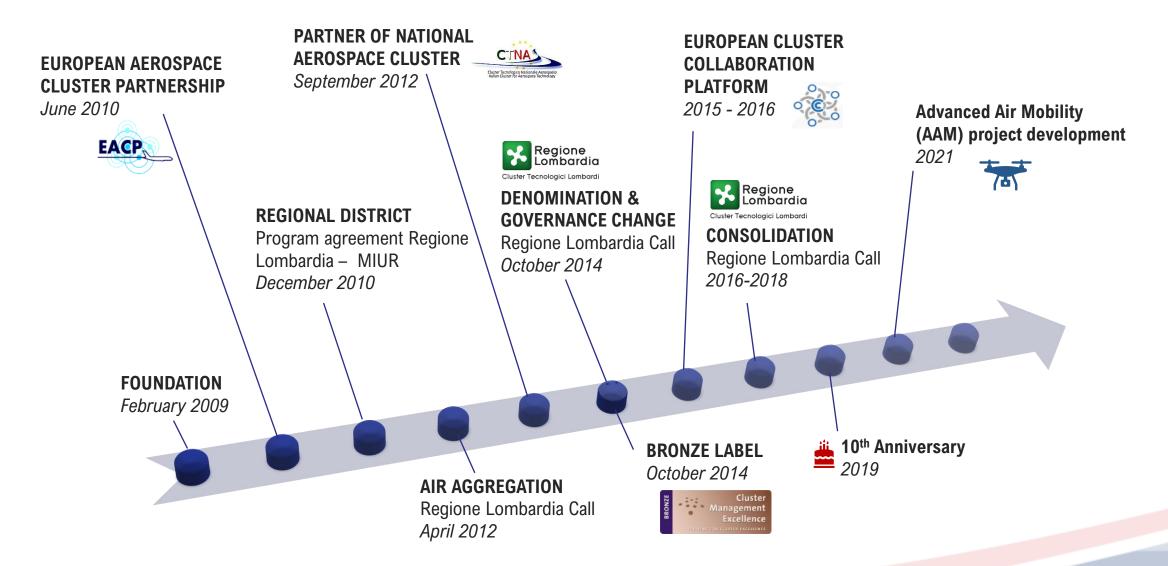






# **Main steps**

#### from Comitato Promotore del Distretto... to Lombardia Aerospace Cluster





## **Strategy**



- → To provide the Lombardian aerospace system with a united, visible and identifiable collective identity, in constant communication with the outside world.
- → To be the interface with Institutions and third parties about initiatives involving the Cluster as a whole (large companies, SMEs, universities, research centres).



To stimulate the **competitive growth** of SMEs through the sharing of technological scenarios, the aggregation and development of shared projects.



To promote the productive system and encourage the participation in **national and international airshows**, in order to increase SMEs' competitiveness.



To foster **innovation**, the key feature of the Cluster, and promote support for research programs, especially towards SMEs..



To support and expand the excellence of the Lombardian aerospace and space industry through the creation of a **network** of large companies, SMEs, knowledge system and institutional subjects, which can safeguard the knowledge in the region.



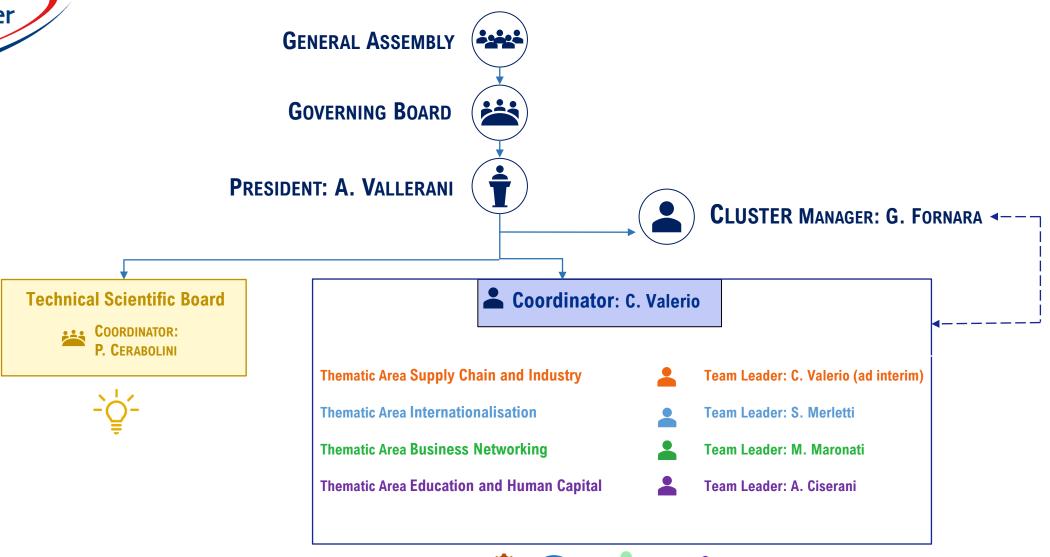
To modernize the **supply chain** to ensure the competitiveness of SMEs towards major international players.



To strengthen the role of **institutional representative** towards Regione Lombardia with regard to industrial, national and European politics in the aerospace sector.



#### Governance

















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