

# *Seminario informativo*

*Le opportunità per l'aeronautica  
nell'ambito della 9° call Clean Sky 2*

## ***5 - Modalità di partecipazione alla Call 9***

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# *Clean Sky 2 JU* 9<sup>th</sup> Call for Proposals (CfP-09)

## Legal Aspects of the Grant Agreement for Partners (GAP)

***Innovation Takes Off***

[www.cleansky.eu](http://www.cleansky.eu)

Not legally binding



# Call CfP-09 timeline (indicative):

Timeline of CfP-09 Call for Proposal	
Pre-publication of the call CfP-09	<b>October 2018</b>
CfP-09 INFO Day Milan	<b>24 October 2018</b>
CfP-09 INFO Day Toulouse	<b>26 October 2018</b>
CfP-09 INFO Day Bilbao	<b>30 October 2018</b>
Main CfP-09 INFO Day Brussels	<b>7 November 2018</b>
Call CfP-09 publication	<b>November/December 2018*</b>

\* Please check regularly CS2JU website <http://www.cleansky.eu/calls-for-proposals>

Not legally binding

# Before submitting a project proposal:

1. Register in the **Funding & Tender Portal**
2. Have a Participant Identification Code (**PIC number**)
3. Nominate a **Legal Entity Appointed Representative (LEAR)** to manage legal/financial information about the organization and access rights, to appoint representatives of the organization to electronically sign the Grant Agreement ('Legal Signatories' - LSIGN) or the financial statements ('Financial Signatories' - FSIGN) via the Funding & Tender Portal



Funding & tender opportunities  
Single Electronic Data Interchange Area (SEDIA)

Not legally binding



# CfP-09

## a. Complementary Topics

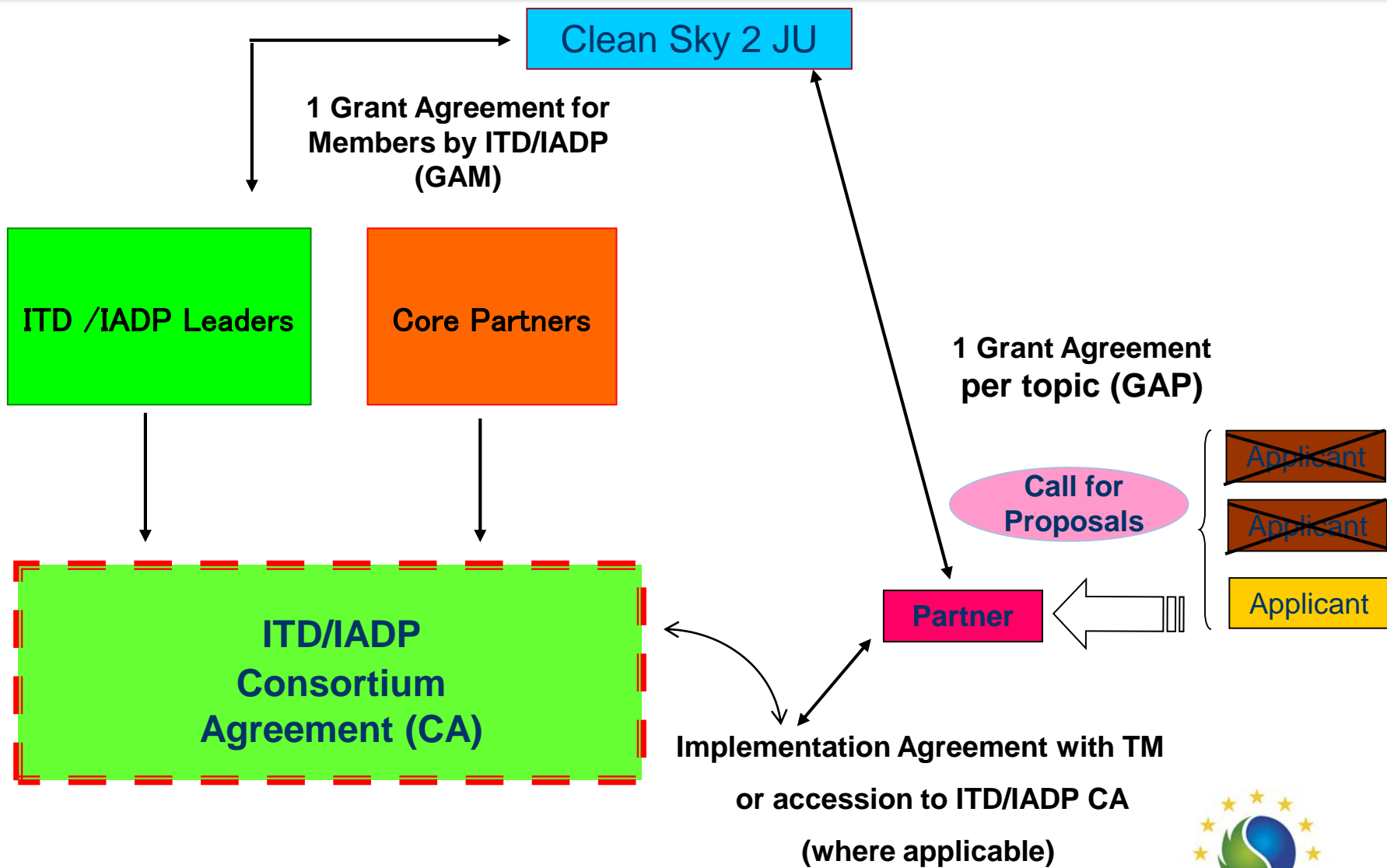
- CS2JU specificity
- Topics launched **inside** the complementary framework of one IADP/ITD/TA
- Directly linked to the action implemented by the Clean Sky 2 Members under grant agreements for members
- They contribute to the achievement of the results of specific ITD/IADP/TA.

## b. Thematic Topics



- Topics launched **outside** the complementary framework of one IADP/ITD/TA
- Not directly linked to the action implemented by the Clean Sky 2 Members under specific ITD/IADP/TA
- They contribute to the achievement of the High Level Objectives (HLGs) of the Clean Sky 2 Regulation
- Different special conditions of admissibility apply to the thematic topics.

# a. Complementary topics: CS2JU framework



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## a. Complementary topics: admissibility conditions

- **The 16 CS2JU Leaders and their affiliated entities under H2020 definition may apply to Calls for Proposals only in another IADP/ITD/TA where they are not involved as Members.**  
Status of affiliation + conflict of interest to be declared when applying
- **The Core partners and their affiliates entities may apply to calls for proposals only in another IADP/ITD/TA where they are not involved as member.**  
Status of affiliation + conflict of interest to be declared when applying

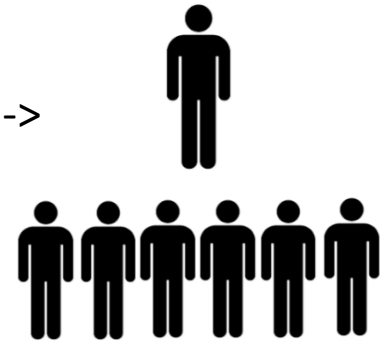


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# a. Complementary topics: eligibility conditions

## Who may apply?

- **Single entities** (SMEs, large industries, RO, Academia etc.) -> **monobeneficiary Grant Agreement**
- **Consortia** of legal entities
- **Clusters** (as single legal entity with valid PIC or as linked third party)



**Third Countries** participation is subject to H2020 rules and allowed when:

- ✓ evaluated as “essential” for the action or
- ✓ existing bilateral agreement between the EU and the third country
- ✓ envisaged in the Work Plan



# a. Complementary topics: CA/IA and TM role

According to article 41.4 of the Grant Agreement, due to the **complementarity nature** of the topic/ GAs, beneficiary(ies) must agree on the technical implementation of the action within the IADP/ITD/TA by:

- **acceding to the IADP/ITD Consortium Agreement (CA)** *or*
- **signing a bilateral Implementation Agreement (IA)** with the Topic Manager (TM) - covering among others:
  - ✓ rights and obligations of the parties;
  - ✓ organisation and coordination of the work;
  - ✓ division of roles and responsibilities;
  - ✓ exploitation and dissemination of results;
  - ✓ liability;
  - ✓ settlement of disputes



Template IA and ITD/IADP CA are published with the CfP-08.

To be concluded before signing the GA or set as first deliverable in SYGMA

**Topic Manager:** responsible for the **technical monitoring of the implementation** of the activities under the Grant Agreement



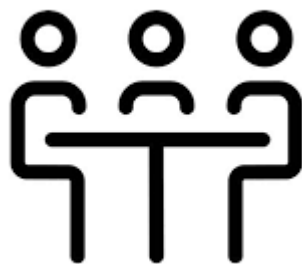
Not legally binding



# Internal arrangements between beneficiaries: Consortium Agreement

An internal **Consortium Agreement** is **mandatory** under Article 41.3 of the **multi-beneficiary GAP**

- It is a **private agreement between the beneficiaries** to be concluded before GAP signature
- It deals with the **rights and obligations of the beneficiaries** (e.g. internal organisation, distribution of JU funding, additional rules on IPR, settlement of disputes, etc)
- It does not involve the CS2JU but **must not contradict the terms of the GAP**



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## b. Thematic topics: specific admissibility condition

The following special admissibility condition applies to the Thematic topics:

***“The 16 Leaders of the CS2JU listed in Annex II to Regulation n° (EU) No 558/2014 and their affiliates may not apply to the Thematic topics”***



Not legally binding

# Possible legal entity roles in the GAP

Coordinator

Beneficiary

Third Parties

(Subcontractors, Linked Third Parties, Third Parties bringing in-kind contribution)

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# Intellectual Property Rights – H2020 rules

- **Ownership of the results**

- Of the beneficiary who generated results
- Joint-ownership only in specific circumstances (joint ownership agreement or consortium agreement)



- **Access rights**

- CS2JU specificity: **beneficiaries of GAPs must give access rights to their background and results to the Topic Manger for the implementation of the action** (Article 25.5 and 31.6 of the GAP)
- The access right is **mutual/reciprocal vis-à-vis the beneficiaries** for what it is needed to implement the action



- **Visibility of the JU funding**

- Always use the CS2JU logo , the EU emblem and standard sentence in the grant in all dissemination actions under the project, the same obligations to use the logo apply also to subcontractors



- **Dissemination**

- Obligation to disseminate results (Article 29.1)
- Each beneficiary must ensure open access to all peer - reviewed scientific publications relating to its results (Article 29.2)
- Open Access to research data (Article 29.3) – Optional for GAPs



Any questions?

[Info-Call-CFP-2018-02@cleansky.eu](mailto:Info-Call-CFP-2018-02@cleansky.eu)

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# Links to documents and information

**Call Background documents** (Call text, Work Plan, JTP, Model Implementation Agreement, H2020 Annotated Grant Agreement, etc)

[Participant Portal of the European Commission](#)

**CS2JU GAP Model (mono-beneficiary)**

<http://www.cleansky.eu/key-documents>

**CS2JU GAP Model (multi-beneficiary)**

<http://www.cleansky.eu/key-documents>

**Participant Portal H2020 Online Manual**

[http://ec.europa.eu/research/participants/docs/h2020-funding-guide/grants/applying-for-funding/register-an-organisation/financial-capacity-check\\_en.htm](http://ec.europa.eu/research/participants/docs/h2020-funding-guide/grants/applying-for-funding/register-an-organisation/financial-capacity-check_en.htm)

**Guide on beneficiary registration, validation and financial viability check**

[http://ec.europa.eu/research/participants/data/ref/h2020/grants\\_manual/lev/h2020-guide-lev\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/lev/h2020-guide-lev_en.pdf)

**Beneficiary Register**

<http://ec.europa.eu/research/participants/data/support/manual/urf.pdf>

# Links to documents and information

## Open access

- Web: <http://ec.europa.eu/research/openscience/index.cfm>
- Twitter: [@OpenAccessEC](https://twitter.com/OpenAccessEC)

## Resources

- OpenAIRE: <https://www.openaire.eu/>
- EC Central Library: <http://www.netvibes.com/open-access>

## H2020 guidance updated on the portal:

- [http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/open-access-dissemination\\_en.htm](http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/open-access-dissemination_en.htm)

## General DMP template

- [http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/open-access-data-management/data-management\\_en.htm](http://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/open-access-data-management/data-management_en.htm)